

RHB Small Cap Corporate Access Event 2021

ANEKA JARINGAN HOLDINGS BERHAD

A Solid Start



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04	<i>Company Overview</i>
05	<i>Shareholding Structure</i>
06	<i>History & Milestones</i>

08	<i>Business Overview</i>
16	<i>Financial Information</i>
19	<i>Looking Ahead</i>

CONTENTS



COMPANY OVERVIEW

—*Aneka Jaringan* is a group of construction companies specialised in basement and foundation construction.



STOCK NAME: ANEKA

STOCK CODE : 0226

STOCK PRICE: RMO.305
(as at 20 Jan 2021)



TRACK RECORD

We secured **143** foundation and basement construction projects in Malaysia since our incorporation of Aneka Jaringan Sdn Bhd in 2001.
(as at 1 Oct 2020)



KNOWLEDGE & EXPERIENCE

We provide alternative designs that help to optimise on the construction cost and/or ease of construction for the customer in situations where we can improve on the proposed original design.



QUALIFIED MANAGEMENT & TECHNICAL TEAM

Our directors have more than 100 years of combined experience in the industry, supported by our key senior management team who each has more than 20 years experience in their respective industries.

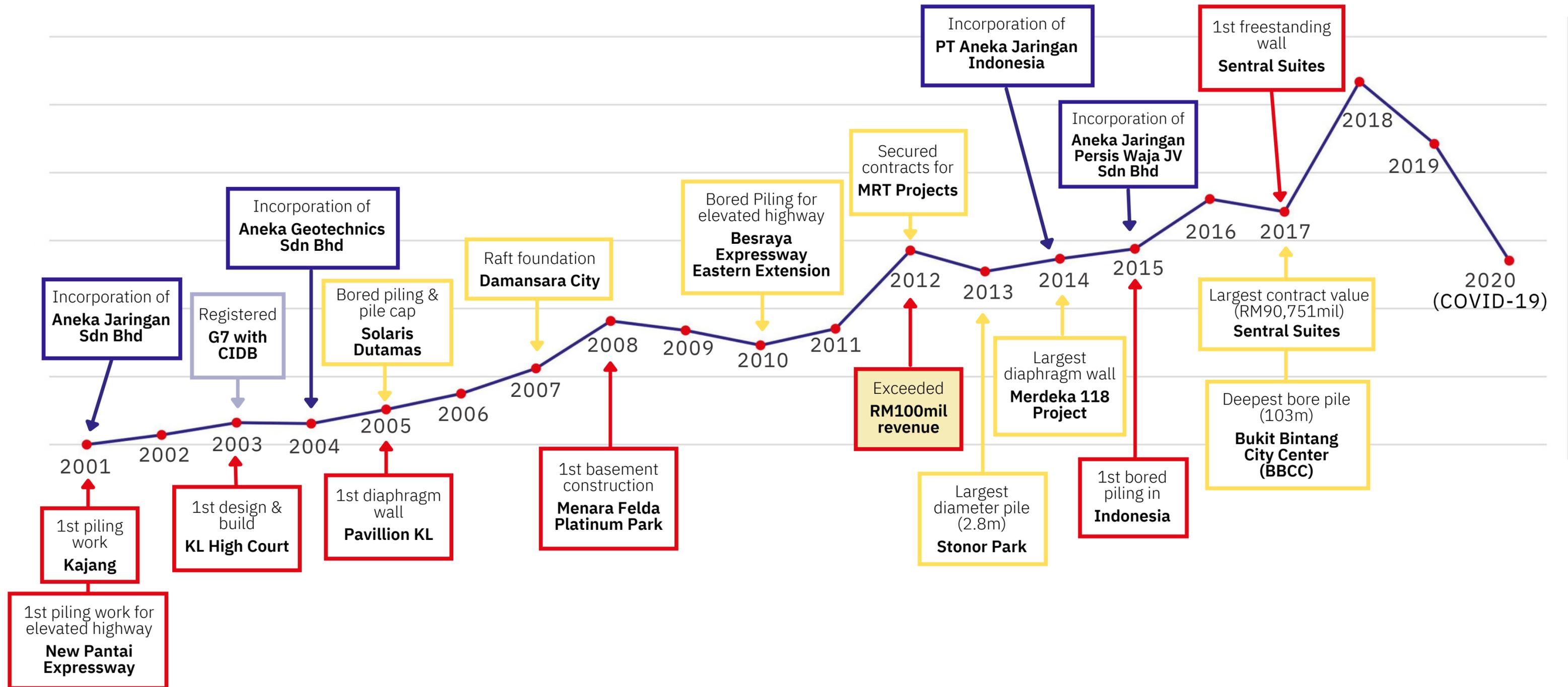


SHAREHOLDING STRUCTURE



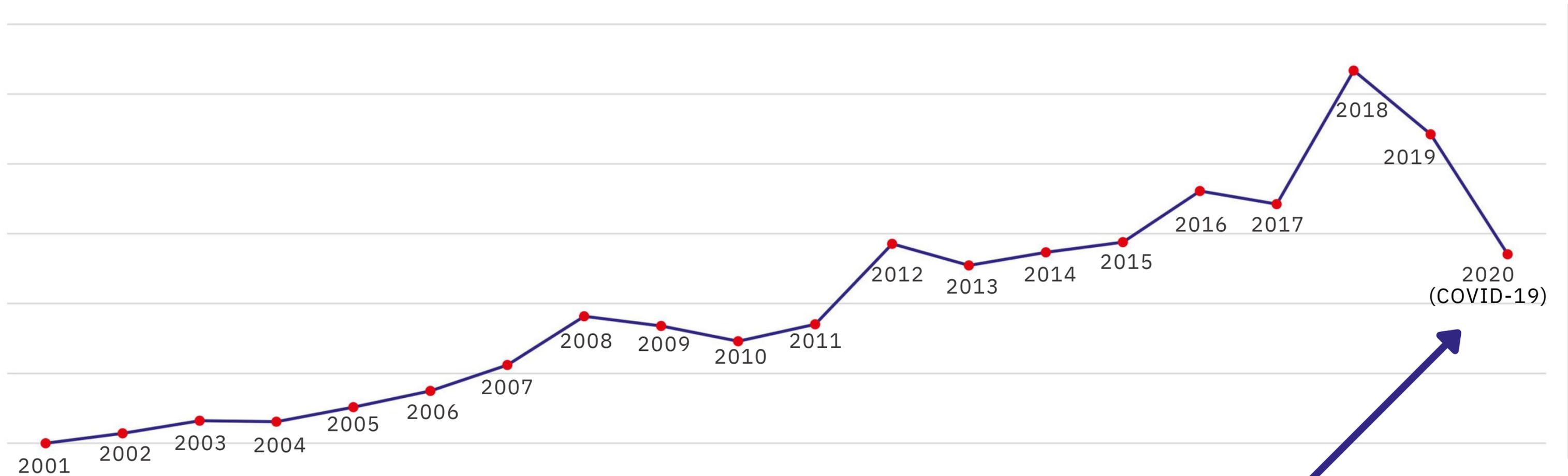


HISTORY & MILESTONES





HISTORY & MILESTONES

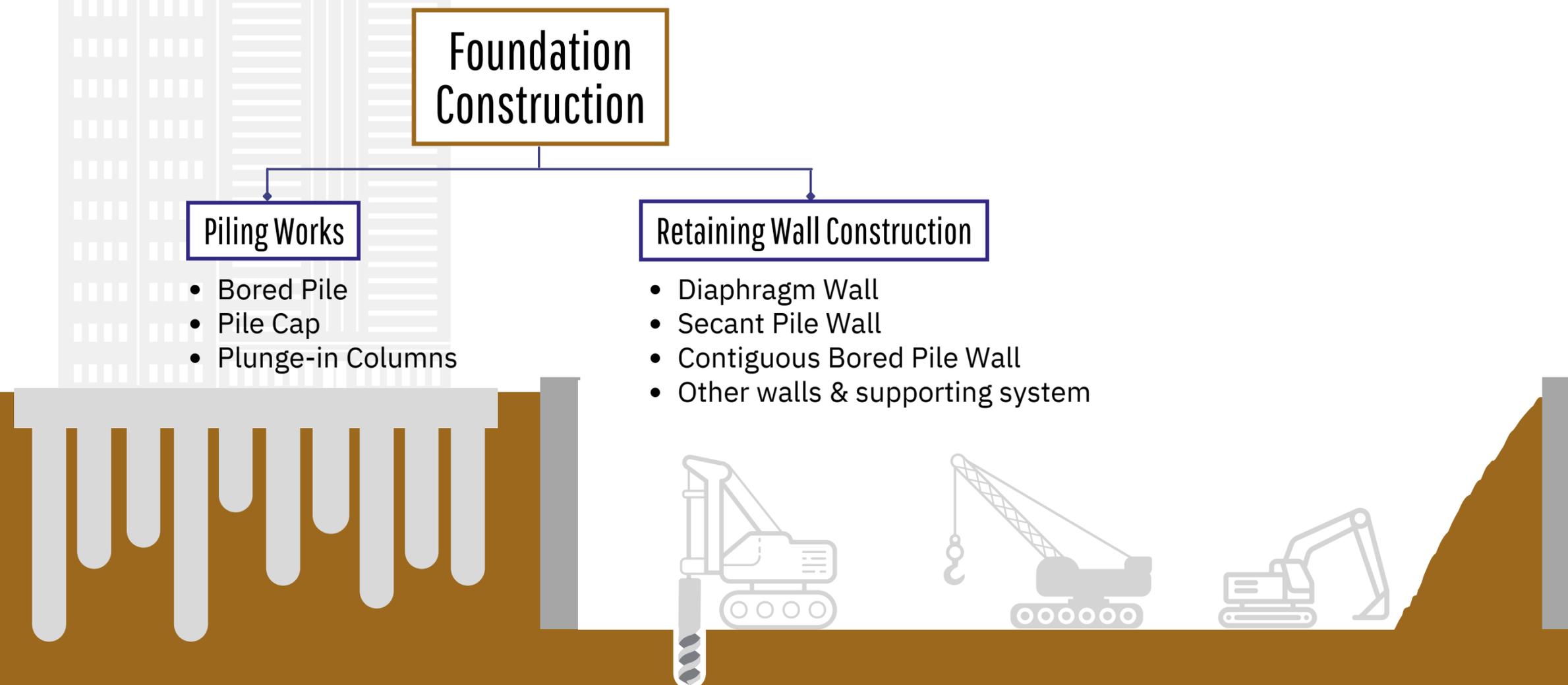


Registered branch office in **Singapore** as part of expansion plan
Incorporation of **Sunway Aneka Pertama Geotechnics (PH) Inc.** in Philippines
Listed on **ACE Market of Bursa Malaysia Securities Berhad**

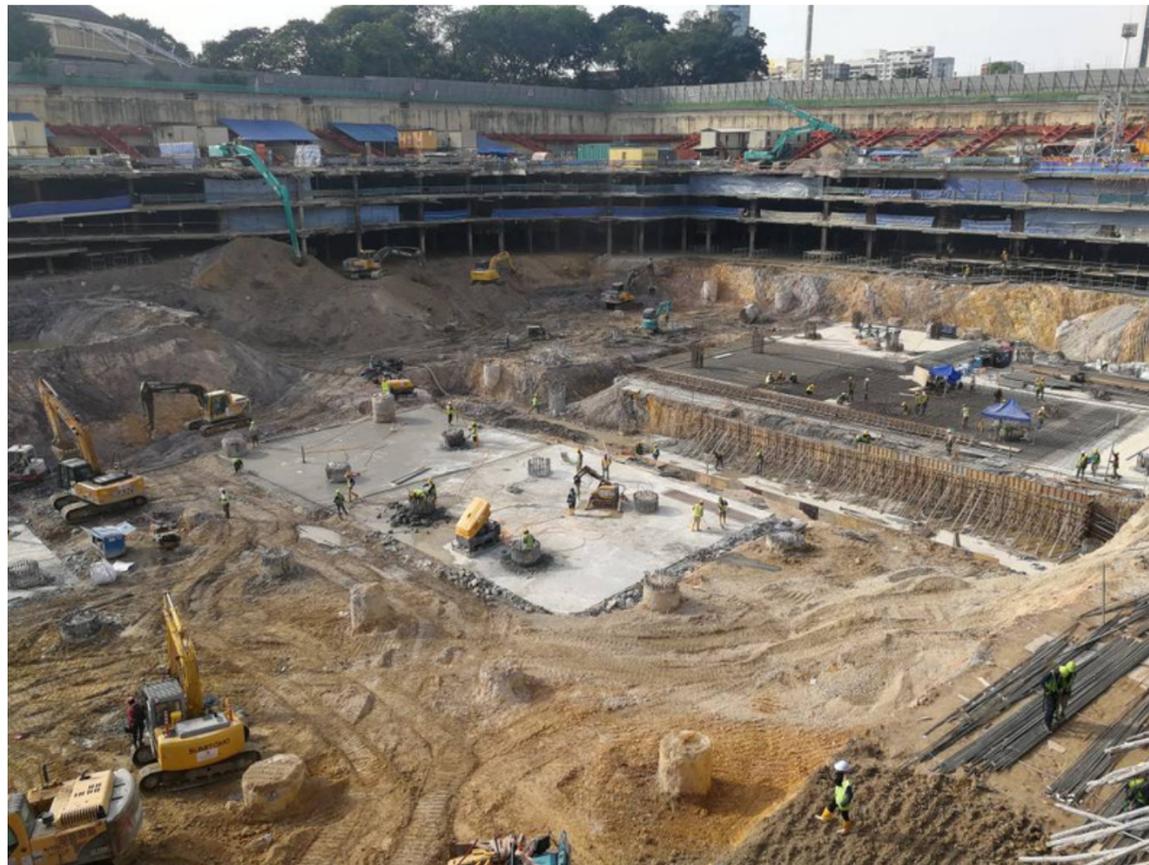
BUSINESS OVERVIEW

FOUNDATION CONSTRUCTION

- **Foundation construction** or **substructure construction** refers to construction activities that are below the ground level.
- Critical in providing support for structures above the ground level such as buildings and infrastructures.



FOUNDATION CONSTRUCTION



Bukit Bintang City Center (BBCC)
Bored Piling & Diaphragm Walls
Deepest bored pile of 103m



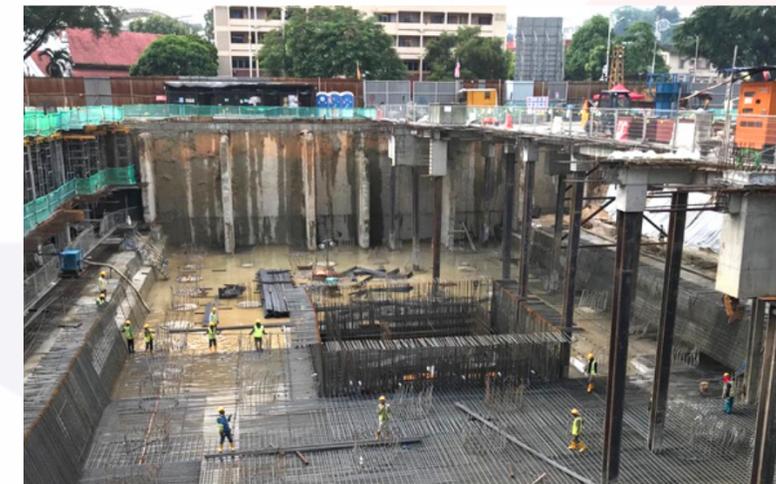
MET 5 @ KL Metropolis
Bored Piling & Diaphragm Walls

BASEMENT CONSTRUCTION

- Specialised works which is commonly carried out deep below the ground in adverse conditions such as high groundwater, mud and limited working space.
- Requires excavating soil to various depths while retaining walls are constructed to prevent the surrounding soil from collapsing into the excavated area.
- Scope involves site preparation and earthworks, retaining wall construction, piling works, basement excavation and temporary support systems, basement RC works as well as M&E works.
- We employ both the **top-down** and **bottom-up** methods of basement construction.



Platinum Park: Top-down method



Sentral Suites: Bottom-up method

MALAYSIA OPERATIONS



- Proceed with our IPO plans with cautious optimism.
- Participate in new tenders in line with the government's announcement of Annual Budget 2021.
 - Light Rail Transit (LRT) Line 3
 - East Cost Rail Link (ECRL)
 - Mass Rapid Transit (MRT) Line 2
- Client Profile:



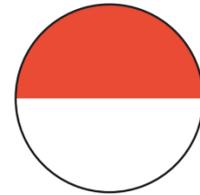
MALAYSIA OPERATIONS



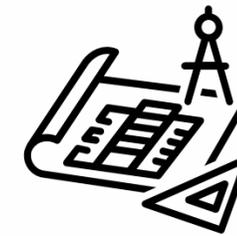
NOTABLE PROJECTS



INDONESIA OPERATIONS



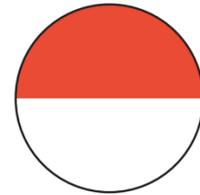
- Construction services sector had been identified as an exempted service and was allowed to remain in full operation with adherence to COVID-19 health protocols.
- Contributed 8.28% of FYE 2020 revenue compared to 6.09% in FYE 2019.
- Receiving new orders on a monthly basis.



Notable Projects

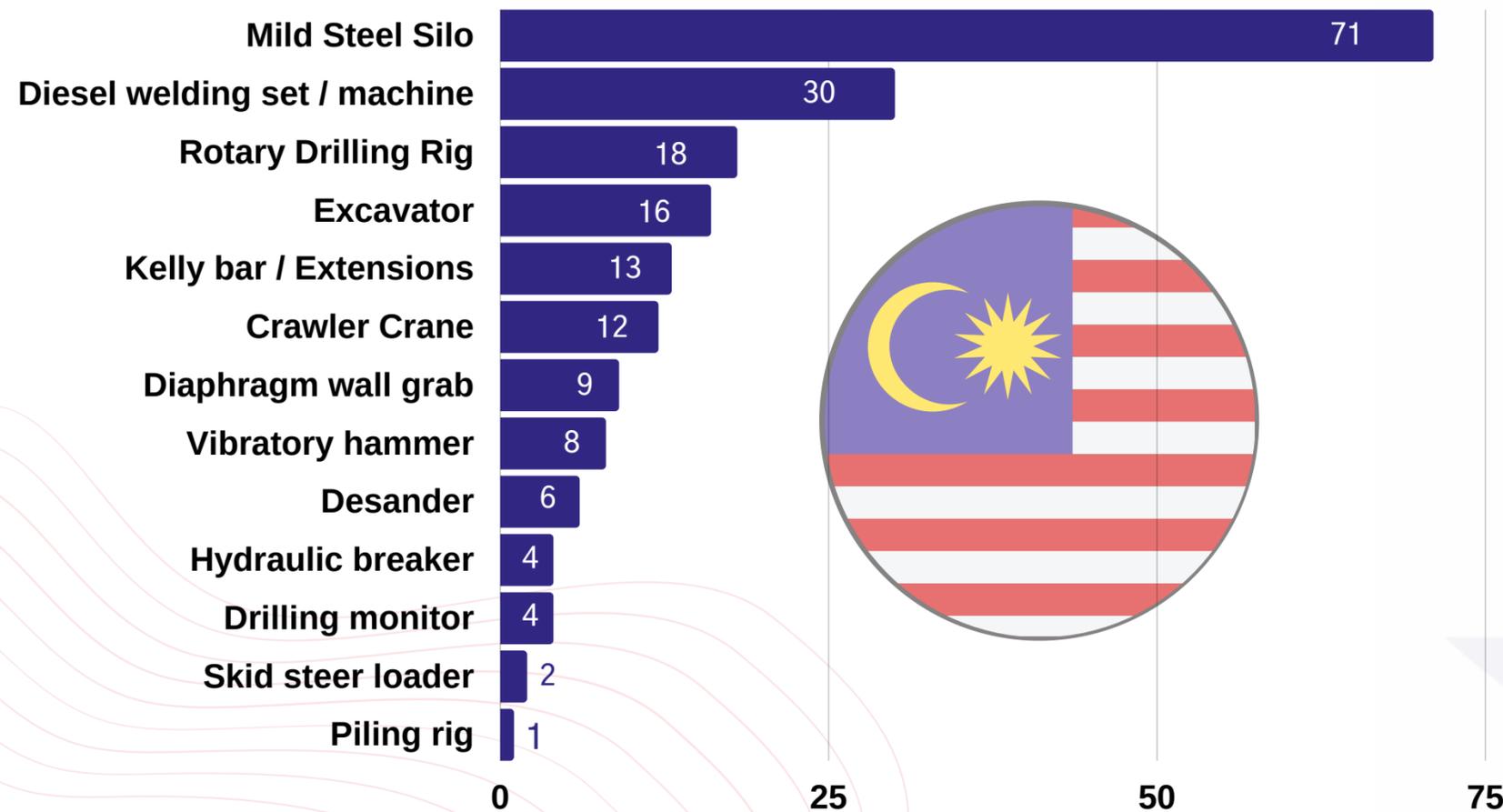
Pasar Rumput Low Cost Apartment
Bakter Toll Road
Bocimi Toll Road
DAPENBI Building
Istiqlal Mosque

INDONESIA OPERATIONS

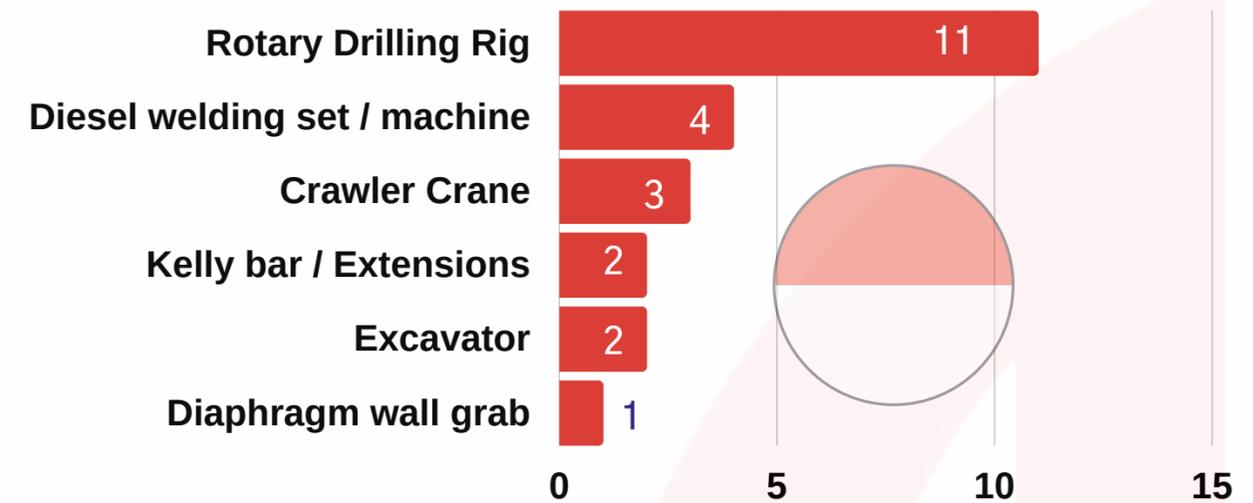


MACHINERY & EQUIPMENT

Malaysia



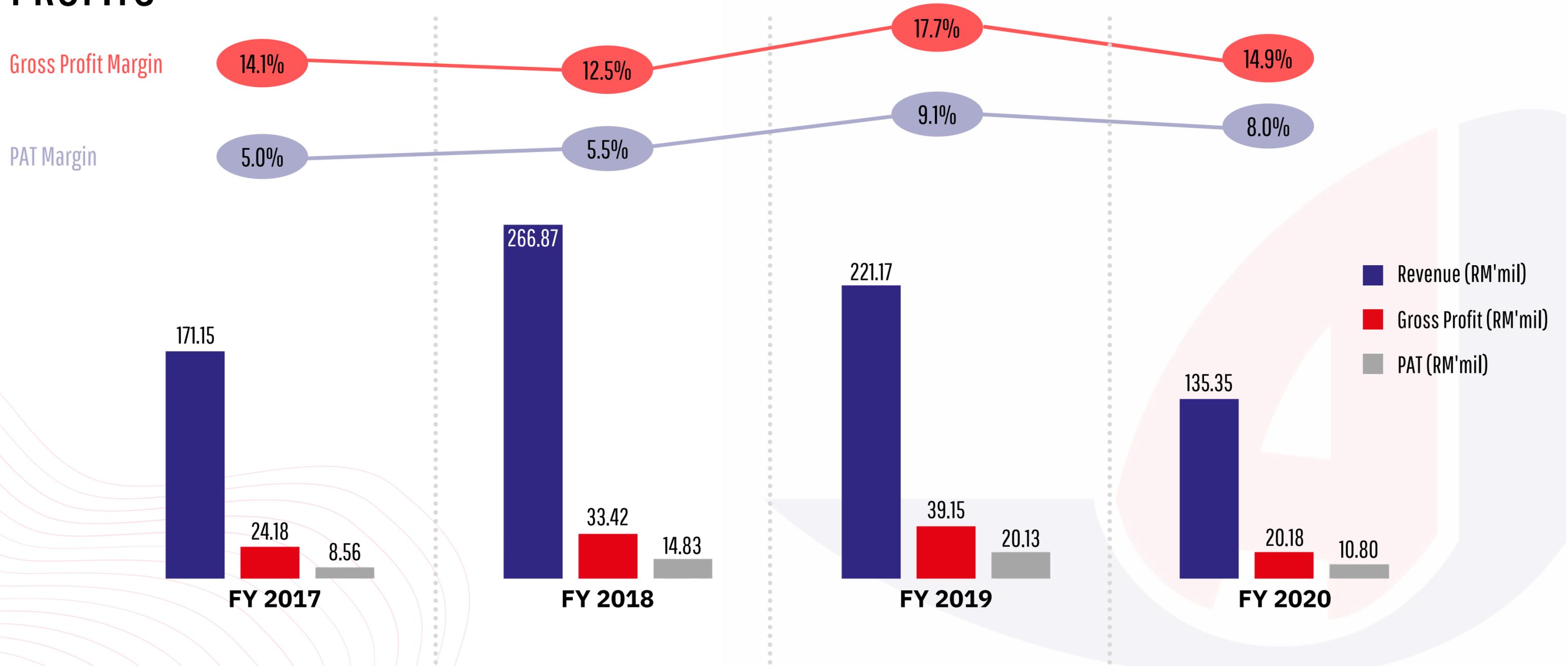
Indonesia





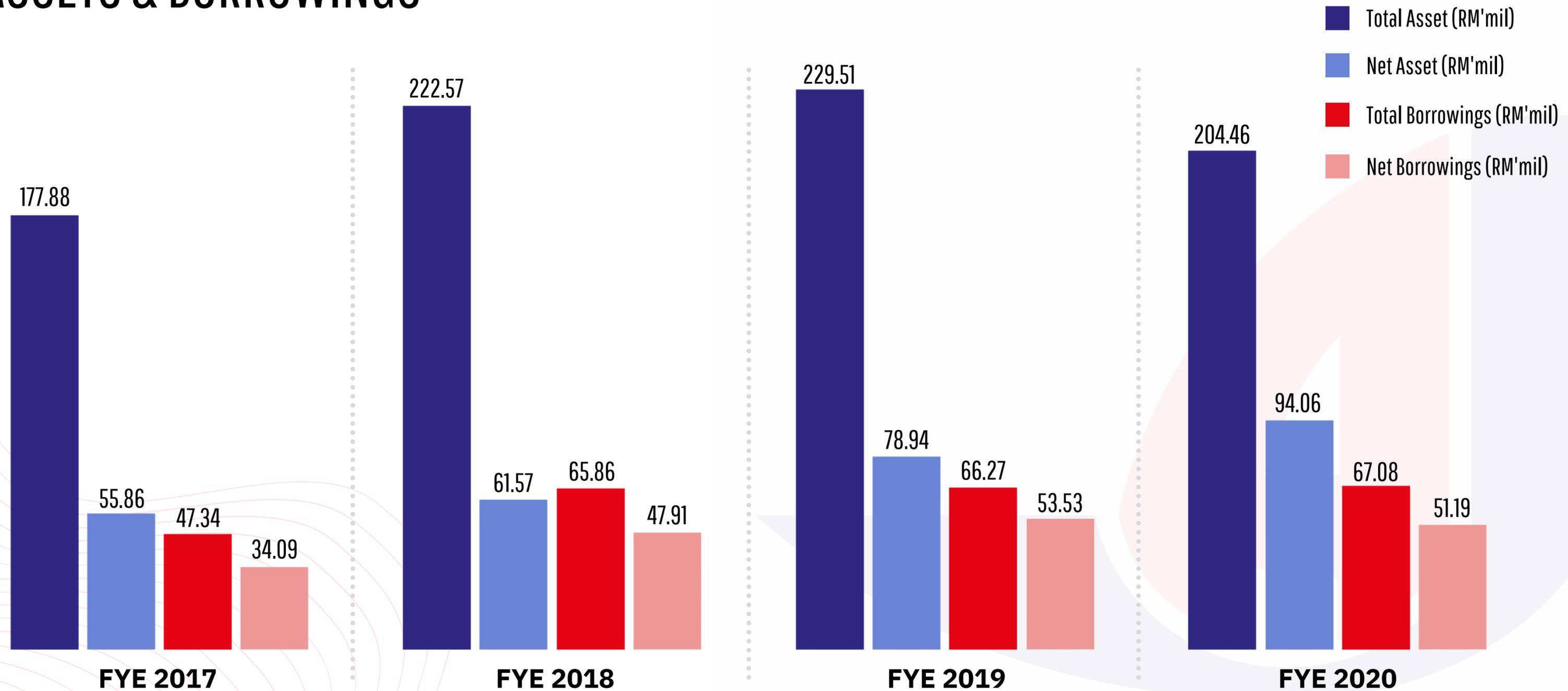
FINANCIAL INFO

PROFITS



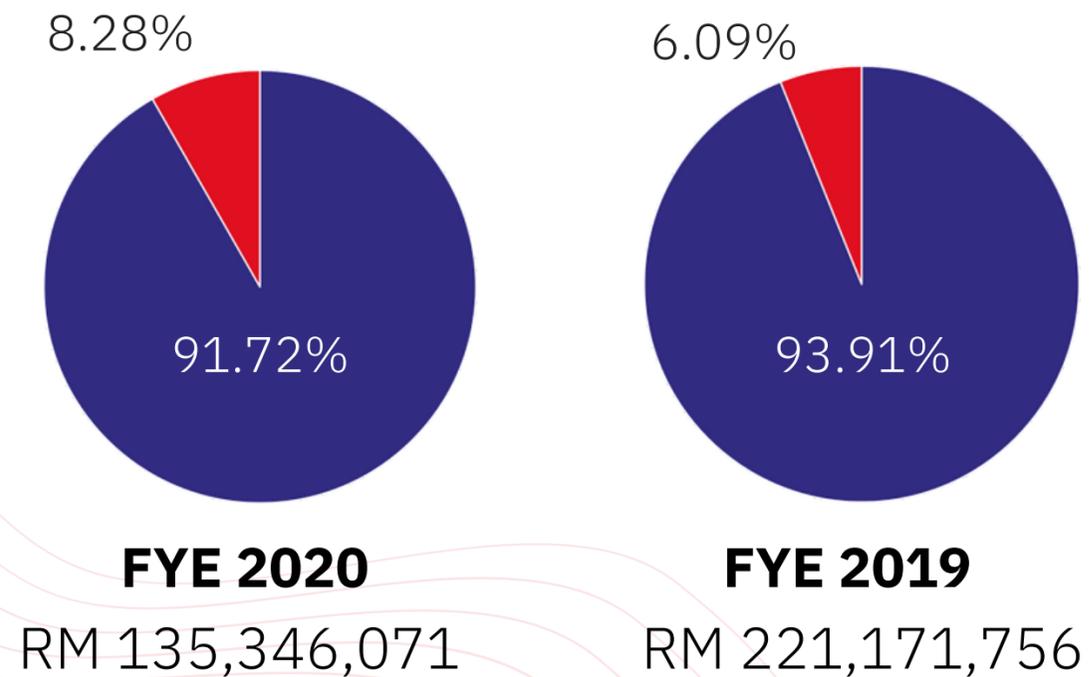


ASSETS & BORROWINGS

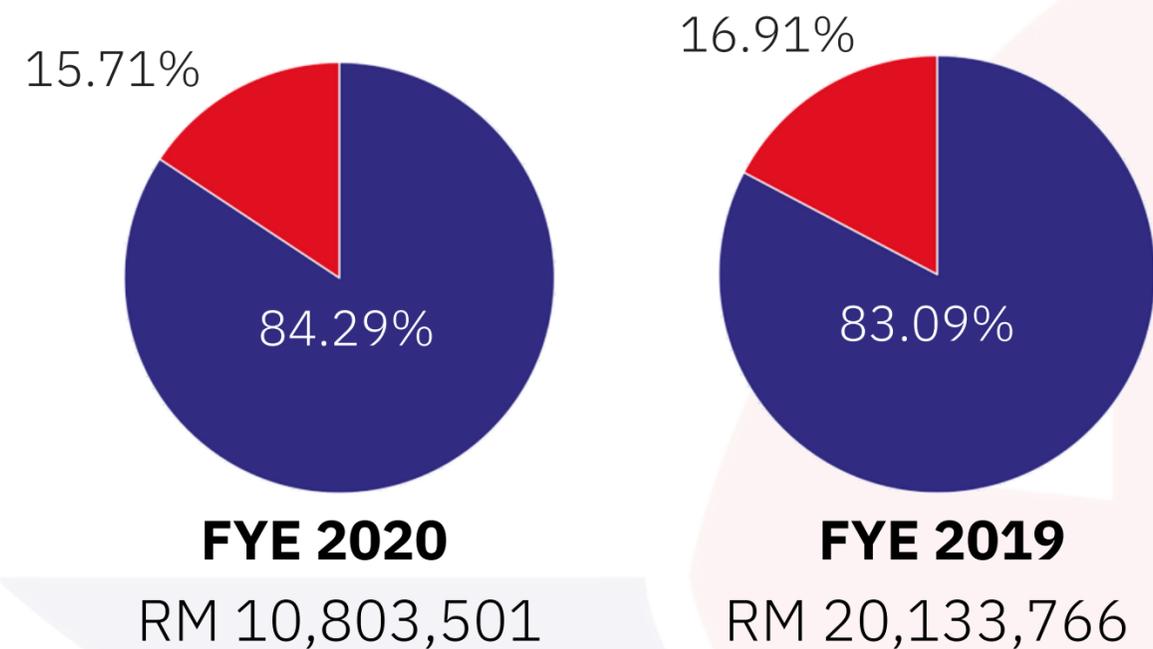


GEOGRAPHICAL MARKETS

Revenue Stream



Segment PAT



■ Malaysia ■ Indonesia

LOOKING AHEAD



Regional Expansions

- Incorporation of SAPGEO (PH) Inc. followed by bidding of projects in Philippines.
- Bidding of projects in Singapore.
- Expansion of operations in Indonesia.



LOOKING AHEAD



Malaysia

- Purchase of new machinery & equipment.
 - 2 rotary drilling rigs, 1 crawler crane
- Enhance facilities and capabilities.
- Expansion of projects to other states, i.e. Kelantan & Pahang

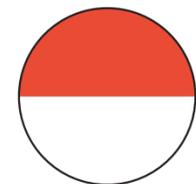


German-grade Rotary Drilling Rigs
MET5 @ KL Metropolis Project



Bukit Setongkol Flyover Project
Kuantan, Pahang

LOOKING AHEAD



Indonesia

- Purchase of new machinery & equipment.
 - 6 rotary drilling rigs, 6 excavators, 3 crawler cranes

- Indonesia Budget 2021 designated IDR 414 trillion for construction and infrastructure.
 - We have been active in toll road projects
 - i.e. Bakter Toll Road, Bocimi Toll Road, Cisumdawu Toll Road

Indonesia 2021 Budget



ROAD INFRASTRUCTURE

IDR 35.81 trillion
toll road 831km
access to food estates 1,279.5km



FLYOVERS, UNDERPASSES AND TUNNELS

IDR 1.09 trillion
3,116 km



BRIDGES

IDR 6.27 trillion
long bridges 19.88km



RESIDENTIAL AREAS & BUILDINGS

IDR 5.81 trillion

(Source: The Insider Stories)

LOOKING AHEAD



Philippines

- **Malolos - Clarke Railway Project (MRCP)**
 - Proposed 53.1km-long railway line expected to connect Malolos to Clark economic zone and Clark International Airport (CIA) in central Luzon, Phillipines.
 - Total of 7 elevated stations featuring 2 separate platforms.
- **Bulacan Airport Project**
 - New Manila International Airport



(Source: Railway Technology)



(Source: Philippines News Agent)